A Year of Giving

We exist to strengthen Greater Miami. When the going got tough this year, we stood together and invested powerfully in our community's recovery. We demonstrated the impact of united, strategic, equity-minded philanthropy. This is why we are thankful to be growing the charitable muscle our community needs, for today and for our future.
<table>
<thead>
<tr>
<th>Impact at a glance</th>
<th></th>
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</thead>
<tbody>
<tr>
<td><strong>$78 million</strong></td>
<td>Granted from our Foundation to charitable causes in 2020</td>
</tr>
<tr>
<td><strong>$69 million</strong></td>
<td>New gifts and planned/estate promises made to the Foundation in 2020</td>
</tr>
<tr>
<td><strong>$367 million</strong></td>
<td>In total assets - our community’s philanthropic power source - made possible by our fundholders</td>
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<tr>
<td><strong>$478 million</strong></td>
<td>Granted from our charitable funds since our inception in 1967 to strengthen Greater Miami</td>
</tr>
<tr>
<td><strong>1,034</strong></td>
<td>Active charitable funds at The Miami Foundation strengthening our community</td>
</tr>
<tr>
<td><strong>101</strong></td>
<td>Community supporters who have given, donated, or pledged $1 million or more</td>
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*Please note the 2020 figures are still preliminary*
We stood together

In a city with so much magic brewing, many do not realize that more than half of Miami-Dade is a paycheck or two away from risk. 2020 shined a light on inequities and gave us an opportunity to rethink "business as usual". This year pushed us to grapple with the impacts of food insecurity. The digital divide. Systemic racism. Nonprofit adaptability. It was a year of bold solutions, serious collaborations, and hard conversations. As we turn the page on 2020, we truly are stronger than when we began. Everything we accomplished was possible because of you, our donors and partners. Now and forever, we stand together to strengthen Miami for ALL.
COVID-19: Nonprofit Recovery

In the face of serious hardship, our fundholders demonstrated unshakeable generosity and donated millions of dollars to nonprofits standing at the frontlines of Miami’s recovery. We leveraged our resources to unlock additional funds. In partnership with Miami-Dade County, we ran the largest nonprofit recovery effort in our history and helped local organizations provide their critical support to our community. Together, we funded over 350,000 meals. Housing support. Internet access. Education. Job training. Relief for those facing domestic violence, mental health, and substance abuse strains. Across every issue area, we kept Miami strong.

Over $15 million in recovery grants to more than 500 nonprofits.

“This grant award made it possible to feed families, in particular the families of low income, immigrants, refugees and migrants. These families were already struggling before COVID-19 and since the pandemic our families’ situations have been made even more difficult. [...] This grant made it possible to alleviate an emergent need for over 170 families.”

- Three Virtues Organization
Every dollar multiplied

Thank you to the lead investors who enabled our COVID-19 response.

By buying Personal Protective Equipment (PPE) in bulk for 90 nonprofits in need, we accessed deep discounts and resources unavailable in smaller orders. Every investment made from our fund was leveraged for increased impact.
Racial Equity

As our community grieved the systemic impacts of racism, we launched the Racial Equity Fund to fuel organizations and leaders with lived experience, seeing increased momentum in the fight for racial equity.

What began with $100,000 in seed funding from our Foundation has grown to over $1.5 million in support. We look forward to awarding our third round of grants in early 2021.

This work led us to consider all of our efforts from an equity lens, from Give Miami Day to our Annual Grants program.

FACEBOOK

recently invested $1 million to advance racial equity and justice in Miami through our Racial Equity Fund.

Loretta Scippio-Whittle, Racial Equity Fund Awardee

Gloria Romero
Roses

Seth and Liebe Gadinsky
Family Fund

Chris Adamo and Randi
Wolfson Adamo

Wells Fargo

Mitchell Wolfson Sr.
Foundation

Anonymous

The Giusto Family
Foundation

Robin & H Jordan Weitz

Google Fiber

Webpass

Berkowitz Pollack
Brant

Mercedes-Benz of Coral Gables

Mercedes-Benz of Cutler Bay

Bill Uney Motors Collision Center

Ussery Automotive Group

Secular Humanist
Fund

Watts-Fitzgerald
Fund
Give Miami Day

Bold generosity for 24-hours straight.

We led our region’s largest-ever day of giving, raising $18.2 million, with more than 50,000 donations, and supporting over 850 nonprofits.

This year, considering the additional strain on nonprofits, we raised an unprecedented $1 million bonus pool to incentivize generosity and participation.
Give Miami Day
Made possible with philanthropic leadership from:

William R. Watts Foundation
SEI
Berkowitz Pollack Brant
AT&T
Bacardi
KAUFMAN|ROSSIN
cpa + advisers
REEF
BANK OF AMERICA
KnighT Foundation
Related Philanthropic Foundation
The Jorge M. Pérez Family Foundation
Provenance Wealth Advisors
Stearns Weaver Miller
Miami Heat Charitable Fund
The Ortega Foundation
The Elijah and Ben Beavers Gift Fund
Anonymous
Richard A. Berkowitz Philanthropic Fund
Helena Rubenstein Philanthropic Fund
Anonymous
Morgan Stanley
Private Wealth Management

#GiveMiamiDay
The Miami Foundation was proud to serve as a backbone for our region’s nonpartisan Census 2020 effort.

Ultimately, the 99% response rate in Florida will translate into tens of millions of dollars for our hospitals, Title-1 schools, road repairs, and emergency response efforts.

We worked tirelessly with a consortium of partners to educate and reach all corners of Greater Miami.
Census 2020

The Miami-Dade Counts 2020 collaborative came together to collectively champion the Census 2020 effort, so critical to the future of our community.

By coordinating efforts, we ensured that all neighborhoods were reached, minimizing duplication, and maximizing the impact of our dollars.
Our Miami: the People's Forums

We hosted 10 forums focused on Miami-Dade local elections, reaching an audience of 75,000, educating, presenting and sensitizing to the major challenges of our region and allowing for all views and candidates to be presented and visible.

Local elections matter
Together, we engaged tens of thousands of Miami-Dade residents to become informed, engaged, and election-ready.
Visionary Philanthropy

We worked in deep partnership with philanthropists to build powerful legacies of impact for Greater Miami. These philanthropists leveraged decades of insights from our Foundation and expertise from our team to design and implement grant programs that move the needle on issues that matter to them and to the future of our region.

The Jorge M. Pérez Family Foundation

Since 2015 the Pérez family has awarded 144 grants and invested $19 million to support the arts, youth education, economic equality and to positively impact local nonprofit organizations in Miami. The Miami Foundation works closely and continuously with the Pérez family to develop a framework for grant-making to address these areas of interest.

Music Education for ALL
$5 million committed in 2020

With leadership from Miami philanthropist Daniel Lewis, we are working to bring music education to all youth in Miami. This includes funding a music alliance between six nonprofits who are collaborating to reach every child in Miami Gardens. This effort has grown through additional support from ELMA Philanthropies.
When it comes to philanthropy for Jocelyn “Jo” Watkins, people have always come first. Throughout decades of charitable giving, Jo and her late husband, John, sought to make a measurable impact by giving to organizations that provide immediate support for basic human needs and improve quality of life.

Jo knew that true impact could only be made by building capacity for the future, and so they decided to partner with The Miami Foundation to ensure her legacy of giving will continue.

Jo established an endowed Fund at the Foundation benefiting the New Life Family Center in perpetuity, and the J2 Watkins Memorial Fund, supporting other pressing community needs. In recognition of their community work, the Foundation honored John and Jo at Philanthropy Miami’s 2020 Donor Next Door event.

Inspired by their own beach and waterway cleanup efforts, the couple founded the nonprofit VolunteerCleanup.org as a platform for locals to organize and share cleanup events. They decided to create a Field of Interest Fund that will serve as a beneficiary of their estate to support marine sustainability initiatives long after they have passed. When asked why they chose to trust the Foundation to carry out their estate plans, Dara and Dave pointed to our leadership on issues like sea-level rise and the ability to preserve the legacy they desire.
Scholarships and corporate giving

We work with partners to help them amplify their impact in Greater Miami. From designing and managing scholarship programs to tailoring corporate giving efforts that help more students gain access to higher education. Increasing young people’s educational attainment is a critical factor for Greater Miami’s growth and strength. Thanks to our generous donors, we have helped countless students develop and contribute their passions and talents to our community.

College Access Program
CAP, Inc. provides scholarships to Miami-Dade County Public High School graduates who have exhausted all avenues of financial assistance (federal, state and institutional), but still have significant unmet needs to attend the college of their choice.

316 scholarships offered in 2020
193 educational equity focused scholarships awarded

"Scholarship programs like this CAP grant are vital because they encourage and provide opportunities for students to attend the college of their choice, regardless of their economic circumstances."

Alberto Carvalho, Miami-Dade County Public Schools Superintendent.
Community leaders and distinguished executives lead The Miami Foundation to strengthen our community. In the face of COVID-19 and tremendous needs, our Trustees continued meeting virtually, helping us ramp up increased supports for Greater Miami.
True Leadership

Joe Fernandez
Interim President and CEO

Our institution is blessed with a highly engaged leadership base of Trustees who go above and beyond the call of duty to strengthen our Foundation and community at large. When our previous CEO announced his transition, a Trustee who had served for six years (Jan. 2014 - Dec. 2019) stepped up to serve as an interim President and CEO during the transition, while continuing his full time responsibilities as Regional President of BNY Mellon Wealth Management. Joe Fernandez, who now serves as Managing Director and Senior Advisor at Fieldpoint Private, stood at the helm of our Foundation as our community absorbed the initial pains of COVID-19, launching our community recovery fund, and shifting our operations fully on-line. Joe, who was affectionally called “dad” by many of the staff members, made sure we didn’t miss a beat and also chaired the search committee that unanimously selected our new President and CEO, Rebecca Fishman Lipsey.

CEO Search Committee

Thank you to the robust President and CEO Search Committee comprised of community leaders and advocates who conducted an intensive eight-month search and interview process to hire our Foundation’s fourth President and CEO.

- **Joseph Fernandez**
  Chair, Managing Director and Senior Advisor – Fieldpoint Private

- **Richard A. Berkowitz**
  Founding and Executive Chairman – Berkowitz Pollack Brant Advisors and Accountants

- **Manuel Diaz**
  Senior Partner – Lydecker Diaz

- **Liebe Gadinsky**
  Community Advocate

- **Rochelle Gapere**
  Chief Happiness Officer – Social Esquire, LLC

- **Richard Giusto**
  Global Real Estate Co-Chair – Greenberg Traurig (Miami)

- **Ghislain Gouraige Jr.**
  Managing Director, Wealth Management, Private Wealth Advisor – UBS Financial Services

- **Linda Julien**
  Council woman for Miami Gardens City Council Seat 5- At-large

- **David Lawrence Jr.**
  Founder and Chairman – The Children’s Movement of Florida

- **Julie Neitzel**
  Partner – WE Family Offices

- **Victoria Rogers**
  Vice President/Arts – John S. and James L. Knight Foundation

- **Richard E. Schatz**
  Managing Partner – Stearns Weaver Miller Weissler Alhadeff & Sitterson, PA

- **Julie Vives**
  Vice President and Chief Operating Officer – The Miami Foundation
We are proud to call you family.

All of us at The Miami Foundation would like to thank our extended family of donors, grantees, fellows, professional advisors, elected officials, partners, friends, supporters. Thank YOU for standing with us this year.

Together, we demonstrated the true power of cohesive philanthropy. Because we stood with one another to assess needs and leverage our impact, we unlocked significant CARES Act dollars for local businesses. We purchased PPE at a fraction of the cost for our nonprofit sector. Our Racial Equity Fund attracted serious national funding. We supported more nonprofits than ever before through Give Miami Day. Our Census2020 effort was far more coordinated and effective, and our Policy Forums had a wider reach. We considered serious solutions to the digital divide. We sustained both large institutions and grassroots efforts.

2020 was a powerful reminder that we are greater than the sum of our parts. When our community’s needs increased substantially in the face of hardships, we stood up, we gave generously, and we impacted change as a united force, leveraging decades of insights and expertise. The Miami Foundation exists for moments just like this. We protect and sustain a more equitable, more resilient, more magical Miami for all who call this place home. In 2020, and forever.

We are proud to be your community foundation, and we can’t wait to strengthen Greater Miami even more boldly with you in 2021.

Rebecca Fishman Lipsey
President and CEO

Richard A. Berkowitz
Board Chair - Founding and Executive Chairman, Berkowitz Pollack Brant
Founder and Chairman, Provenance Wealth Advisors