

Nonprofit Organization Services

The Miami Foundation can provide an easy solution to broaden your organization's ability to provide for its future. Through an **Organization Endowment** or **Organization Reserve Fund**, your organization will benefit from:

- **Professional investment management.** Our diverse investment selection of high-performing assets are available at a low cost.
- **Relief from administrative burdens.** We handle all accounting, reporting and legal requirements so your staff and Board can focus on the mission of the organization and spend additional efforts on fundraising.
- **Philanthropic services.** Our professional staff provides fundraising assistance including structuring, accepting and managing complex, major and planned gifts. We provide opportunities for your organization to build and leverage relationships with our Fundholders through exclusive networking events.
- **Capacity building.** We offer unique marketing opportunities to highlight your organization through our blog, newsletter and social media platforms. Our annual educational event provides best practices and timely content on topics that are affecting the philanthropic sector (tax reform, planned giving, utilizing professional advisors as a resource, increasing donor base, etc.). We are happy to meet with your staff and Board to discuss your organization's overall strategic vision.

An **Organization Endowment Fund** allows you to establish a permanent pool of assets which will grow over time, while providing you with a steady and reliable income stream each year. The Miami Foundation ensures that the Fund's principal will not be spent down so that your goal of perpetuity is maintained. Additionally, the Fund will:

- Demonstrate to your donors a commitment to sound long-range financial planning.
- Attract donors because of its ability to accommodate large gifts or bequests that are maintained in perpetuity, not just short term operating expenses.
- Convey to the broader community that your organization will have a lasting legacy.

An **Organization Reserve Fund** is a pool of money which may act like an endowment because an organization chooses not to touch the principal for general operating expenses. However, the principal is available to meet emergency needs should the need arise. Additionally, the Fund will:

- Provide a secure source of income for your organization should it be needed.
- Allows your organization to recommend the full balance of the original gift and all future earnings for distribution.
- Provide your organization a way to accumulate funds for a capital campaign or simply as a way to receive a better return on a cash reserve.