

## Social Impact Pool – managed by SEI

If your Fund will make grants from five to ten years or longer and your preference is to incorporate a sustainable, responsible, socially conscious focus in the investment strategy - the Social Impact Pool is designed for Funds that will be spent out in the intermediate to long-term.

Asset Class	Policy (%)	Comparative Index
<b>Growth Assets</b>	60-80	
US Large Cap Stocks		Russell 1000, S&P 500, MSCI KLD 400 Social
US Small/Mid Cap Stocks		Russell 2000, Russell 2500
World Equity ex -US		MSCI ACWI ex-US, MSCI EAFE
<b>Risk Reduction/Income Assets</b>	20-40	
Cash & Equivalents		BofA ML 3M US Treasury Bills
Fixed Income		Bloomberg Barclays US Aggregate Bond
<b>Total</b>	<b>100</b>	