

Nonprofit Organization Services

To assist you in fulfilling your mission, The Miami Foundation can provide an easy solution to broadening your organization's ability to provide for its future through an **Organization Endowment** or **Organization Reserve Fund**. Through either Fund, your organization will benefit from:

- **Professional investment management.** Gain access to our large investment pools with high-performing assets and low investment fees. Reassure donors of the Foundation's oversight of their philanthropic gift.
- **Relief from administrative burdens.** We handle all accounting, reporting and legal requirements so your staff and Board can focus on the mission of the organization and spend additional efforts on fundraising.
- **Philanthropic Services support.** Our professional staff provides support; including assisting you in structuring, accepting and managing complicated gifts and identifying partnerships among our existing Fundholders as well as other organizations in the community to help you build new relationships and create deeper impact.

An **Organization Endowment Fund** allows you to establish a permanent pool of assets which will grow over time, while providing you with a steady and reliable income stream each year. The Miami Foundation ensures that the Fund's principal will not be spent down so that your goal of perpetuity is maintained. Additionally, the Fund will:

- Demonstrate to your donors a commitment to sound long-range financial planning.
- Attract donors because of its ability to accommodate large gifts or bequests that are maintained in perpetuity, not just short term operating expenses.
- Convey to the broader community that your organization will have a lasting legacy.

An **Organization Reserve Fund** is a pool of money which may act like an endowment because an organization chooses not to touch the principal for general operating expenses. However, the principal is available to meet emergency needs should the need arise. Additionally, the Fund will:

- Provide a secure source of income for your organization should it be needed.
- Allows your organization full access to the balance of the original gift and all future earnings.
- Provide your organization a way to accumulate funds for a capital campaign or simply as a way to receive a better return on a cash reserve.