



If your Fund will make grants from five to ten years or longer and your preference is to incorporate a sustainable, responsible, socially conscious focus in the investment strategy - the ESG Pool is designed for Funds that will be spent out in the intermediate to long-term.

Environmental, Social, Governance (ESG) Pool – managed by SEI

Asset Class	Policy (%)	Comparative Index
Growth Assets	60-80	
US Large Cap Stocks		Russell 1000
US Small/Mid Cap Stocks		Russell Small Cap Completeness
World Equity ex -US		MSCI EAFE ex-US
Risk Reduction/Income Assets	20-40	
Cash & Equivalents		US Treasury Bills
Fixed Income		Barclays US Aggregate Bond
Total	100	